

NOTICE OF SUBSTITUTE TRUSTEE'S SALE

Date: March 15, 2015
Substitute Trustee: James S. Vreeland
P.O. Box 2603
Corpus Christi, Texas 78403
(361) 548-6790
Secured Party: Wallis Energy, Inc., a Texas corporation
Debtor: Omega Energy, LLC, a Texas limited liability company.
Amount Secured: \$15,806.16 plus attorney's fees estimated to be \$2,500.00 and costs of sale.

This is a Contract Lien. The Joint Operating Agreement under which the Lien is Claimed:

Date: June 1, 2001
Operator: Omega Energy Corp., a Texas corporation.
Non-Operators: Wallis Energy, Inc. and C. Wesley Purdy

Lien information: An unrecorded, notarized original of the Joint Operating Agreement is in the files of Wallis Energy, Inc. The conveyance of the Debtor's leasehold estate to the Trustee together with the power of non-judicial foreclosure appear in Article 16, Paragraph P thereof. Copies of the Joint Operating Agreement will be furnished to interested parties who request same in writing from the Trustee.

Property: An undivided 30.0% Leasehold Estate and Working Interest (together with an attendant 22.5% Net Revenue Interest) in that 40 acre production unit outlined in green on EXHIBIT "A" ATTACHED HERETO. This interest includes an undivided 30% of the gas well and related equipment known as the Wallis Energy, Inc. #4 Fulton Beach/C Sand Unit well (API # 42-007-00262). All assignments will be subject to the Joint Operating Agreement described above.

County: Aransas County, Texas

Date of Sale: April 5, 2016 (first Tuesday of month).

Time of Sale: 1:00 P. M.

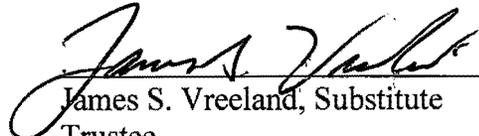
Place of Sale: AT THE FRONT STEPS TO THE EAST LOBBY ENTRANCE OF THE COURTHOUSE in Aransas County, Texas or if this area is no longer the designated area, at the area most recently designated by the Aransas County Commissioners' Court.

Lender has instructed the Substitute Trustee to offer the Property for sale toward the satisfaction of the lien.

Notice is given that on the Date of Sale, the Substitute Trustee will offer the Property for sale at public auction at the Place of Sale, to the highest bidder for cash. The earliest time the sale will occur is the Time

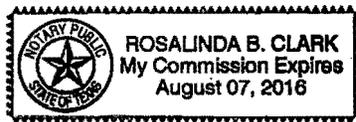
of Sale, noted above, and the sale will be conducted no later than three hours thereafter.

Assert and protect your rights as a member of the armed forces of the United States. If you are or your spouse is serving on active military duty, including active military duty as a member of the Texas National Guard or the National Guard of another state or as a member of a reserve component of the armed forces of the United States, please send written notice of the active duty military service to the sender of this notice immediately.


James S. Vreeland, Substitute
Trustee

THE STATE OF TEXAS §
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COUNTY OF NUECES §

This instrument was acknowledged before me on March 15th 2016 by James S. Vreeland, in his capacity as Substitute Trustee.




Notary Public, State of Texas

AFTER RECORDING, please return to:

James S. Vreeland
P.O. Box 2603
Corpus Christi, Texas 78403-2603

EXHIBIT "A"
TO THAT NOTICE OF SUBSTITUTE TRUSTEE'S SALE
DATED MARCH 15, 2016

BEING THE DESCRIPTION OF 40.0 ACRES OF LAND OUT OF A PORTION OF THE EMORY M. SPENCER, 486.482 ACRE TRACT IN THE C. O. D. GILLILAND SURVEY, A70, ARANSAS COUNTY, TEXAS, AND DESCRIBED IN A DEED FROM MILDRED F. SPENCER AND THE ESTATE OF EMORY M. SPENCER TO MAX C. KLUGE JR., TRUSTEE, DATED APRIL 14, 1982, RECORDED IN VOLUME 290, PAGE 489, DEED RECORDS OF ARANSAS COUNTY, TEXAS, WITH SAID 40.0 ACRE UNIT BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCE, at the point of intersection of the West R.O.W. line of Texas State Highway No. 35 Business and the common boundary between the C.O.D. Gilliland Survey, A-70, and the David Lockard Survey, A-97, and being the Southeast corner of said 486.482 acre tract; THENCE, South 67°46'30" East, a distance of 50.0 feet to a point in the centerline of Texas State Highway No. 35 Business; THENCE, North 22°13'30" East, along and with the centerline of Texas State Highway No. 35 Business, a distance of 4,150.14 feet to a point for the SOUTHEASTERLY corner and PLACE OF BEGINNING of this 40.0 acre Unit description;

THENCE, continuing North. 22°13'30" East, along and with the centerline of Texas State Highway No. 35 Business, a distance of 1,307.44 feet to a point for the NORTHEAST corner of this description;

THENCE, North 67°46'30" West, a distance of 1,332.68 feet to a point for the NORTHWEST corner of this description;

THENCE, South 22°13'30" West, a distance of 1,307.44 feet to a point for the SOUTHWEST corner of this description;

THENCE, South 67°46'30" East, a distance of 1,332.68 feet to the PLACE OF BEGINNING of this description and containing 40.0 acres of land more or less.

FILED
AT 1:38 P.M.

MAR 15 2016

VALERIE K. AMASON
COUNTY CLERK, ARANSAS CO., TEXAS